



Hedgehog Investment Research

Simple Investing

This ETF proxy page has been created for Hedgehog Investment Research clients who wish to invest in Vanguard, Schwab or Fidelity related funds. If you have any questions, please [Contact Us](#).

HEDGEHOG'S MODEL FUNDS	INDEX	ETF	ETF DESCRIPTION
	S&P 500	SPY	SPDR S&P 500 ETF
	Barclays U.S. Aggregate Bond Index	AGG	iShares Core U.S. Aggregate Bond ETF

VANGUARD EQUIVALENT FUNDS	INDEX	ETF	ETF DESCRIPTION
	S&P 500	VOO	Vanguard S&P 500 ETF
	Barclays U.S. Aggregate Bond Index	BND	Vanguard Total Bond Market ETF

SCHWAB EQUIVALENT FUNDS	INDEX	ETF	ETF DESCRIPTION
	S&P 500	SCHX	Schwab U.S. Large-Cap ETF
	Barclays U.S. Aggregate Bond Index	SCHZ	Schwab U.S. Aggregate Bond ETF

FIDELITY/iSHARES EQUIVALENT FUNDS	INDEX	ETF	ETF DESCRIPTION
	S&P 500	IVV	iShares Core S&P 500 ETF
	Barclays U.S. Aggregate Bond Index	AGG	iShares Core U.S. Aggregate Bond ETF

If you have a 401(K), Thrift Savings Plan or other retirement/employer sponsored account, talk with your plan provider to see which investment options match your needs.